

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ กังวลตัวเลขเศรษฐกิจสหรัฐฯ ออกมาไม่มี ทั้งตัวเลขการเปิดรับสมัครงานใหม่ คำสั่งซื้อภาคโรงงาน ซึ่งตัวเลขทั้งสองตัวเป็นตัวชี้วัดสะท้อนความเสี่ยงที่เศรษฐกิจสหรัฐฯ อาจเข้าสู่ภาวะถดถอย ในขณะที่ราคาน้ำมันดิบที่พุ่งขึ้นอาจส่งผลให้เงินเฟ้อสหรัฐฯ อยู่ในระดับที่สูงต่อไป ซึ่งเป็นปัจจัยเสี่ยงที่ทำให้ Fed ไม่สามารถปรับลดอัตราดอกเบี้ยลงได้รวดเร็วมากนัก Fed อาจจะต้องคงอัตราดอกเบี้ยนานกว่าคาด เพื่อให้เงินเฟ้อสหรัฐฯ ปรับตัวลงไปที่ต่ำกว่าระดับที่มีนัยสำคัญ เช่น CPI ต้องปรับตัวลงต่ำกว่าระดับ 3.5% YoY หรือการจ้างงานนอกภาคเกษตรสหรัฐฯ เพิ่มขึ้นน้อยกว่า 100,000 ตำแหน่ง

ตลาดหุ้นไทยบายนี้ คาดว่า ผันผวนต่อเนื่อง จากแรงขายหุ้น DELTA จาก การลดน้ำหนักของนักลงทุนสถาบัน นอกจากนี้ยังมีแรงขายหุ้นอิเล็กทรอนิกส์ตัวอื่น ๆ ออกมา เนื่องจากกังวลเศรษฐกิจสหรัฐฯ จะเข้าสู่ภาวะถดถอย กลุ่มส่งออกยังคงมีผลกระทบจากคำสั่งซื้อของเศรษฐกิจคู่ค้าที่ยังไม่ฟื้นตัวไปจนถึงกลางปีนี้ เราแนะนำนักลงทุนเข้าไปหลบในหุ้น defensive เช่น กลุ่มโรงไฟฟ้า และโรงพยาบาล

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,570 จุด แนะนำซื้อเพื่อหวังผลติดกลับแถว ๆ 1,600 จุด หุ้นแนะนำซื้อ GPSC, BGRIM

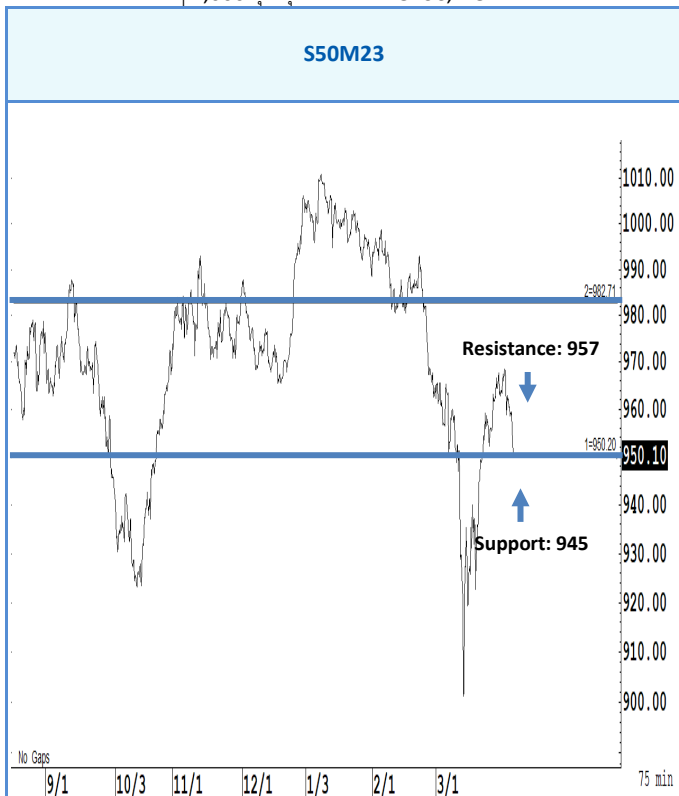


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 945 จุด น่าจะมีลุ้นติดกลับแถว ๆ 957 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 945-957 จุด รับรู้กำไร



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